

Broker Information

Company _____ Phone _____
 Contact _____ Fax _____
 Email _____ Account Exec _____

Borrower Information

Borr First _____ Borr Last _____
 Borr SSN _____ FICO 1 _____ FICO 2 _____ FICO 3 _____
 CoBorr First _____ CoBorr Last _____
 CoBorr SSN _____ FICO 1 _____ FICO 2 _____ FICO 3 _____

Loan Information

Lien Position
 1st lien
 2nd lien

Loan Purpose
 Purchase
 Rate/Term Refi
 Cashout Refi

1st lien is Neg Am?
 Yes
 No
 Gross up % _____

Term
 30-yr
 40-yr

1st Loan \$ _____
 LTV _____ %

Prepay Penalty
 3-yr Hard
 3-yr Soft
 1-yr Hard
 6-mo. Hard
 No Prepay*

Impounds
 Yes
 No

Doc Type
 Full Doc
 Stated/Verified
 Stated/Stated

COE _____
Note Rate _____ %

2nd Loan \$ _____
 CLTV _____ %

* - only available on certain programs

Property Information

Prop Addr _____

 City _____ State _____
 Zip _____ County _____

Property Type
 SFR
 PUD
 Condo (1-4)
 Condo (5+)
 Units # _____

Occupancy
 Owner Occ
 2nd home
 Non-Owner

Program Information

<div style="background-color: #e0e0e0; padding: 2px; text-align: center;">Conforming Blue</div> <div style="background-color: #000080; color: white; padding: 2px; text-align: center;">Agency Full Doc</div> <input type="checkbox"/> 30-yr Fixed <input type="checkbox"/> 40-yr Fixed* <input type="checkbox"/> 20-yr Fixed* <input type="checkbox"/> 15-yr Fixed* <input type="checkbox"/> 10-yr Fixed* <input type="checkbox"/> 3/1 ARM <input type="checkbox"/> 5/1 ARM <input type="checkbox"/> 7/1 ARM <input type="checkbox"/> 10/1 ARM IO? <input type="checkbox"/> Yes <input type="checkbox"/> No * - IO not available	<div style="background-color: #e0e0e0; padding: 2px; text-align: center;">F H A</div> <div style="background-color: #000080; color: white; padding: 2px; text-align: center;">Standard</div> <input type="checkbox"/> 30-yr Fixed <input type="checkbox"/> 15-yr Fixed <input type="checkbox"/> 5/1 ARM	<div style="background-color: #e0e0e0; padding: 2px; text-align: center;">CalFHA</div> <input type="checkbox"/> 1st Lien - FHA <input type="checkbox"/> 1st Lien - Conv. <input type="checkbox"/> 2nd Lien - CHDAP	<div style="background-color: #e0e0e0; padding: 2px; text-align: center;">Conforming White</div> <div style="background-color: #000080; color: white; padding: 2px; text-align: center;">White</div> <input type="checkbox"/> 30-yr Fixed <input type="checkbox"/> 40-yr Fixed* <input type="checkbox"/> 20-yr Fixed* <input type="checkbox"/> 15-yr Fixed* <input type="checkbox"/> 5/1 ARM IO? <input type="checkbox"/> Yes <input type="checkbox"/> No * - IO not available	<div style="background-color: #e0e0e0; padding: 2px; text-align: center;">Conforming Orange</div> <div style="background-color: #ff8c00; color: white; padding: 2px; text-align: center;">Agency Full Doc</div> <input type="checkbox"/> 30-yr Fixed <input type="checkbox"/> 15-yr Fixed
<div style="background-color: #000080; color: white; padding: 2px; text-align: center;">EA Level I, II Blue</div> 30-yr Fixed <input type="checkbox"/> Level I <input type="checkbox"/> Level II 15-yr Fixed <input type="checkbox"/> Level I <input type="checkbox"/> Level II	<div style="background-color: #000080; color: white; padding: 2px; text-align: center;">Jumbo</div> <input type="checkbox"/> 30-yr Fixed <input type="checkbox"/> 15-yr Fixed <input type="checkbox"/> 5/1 ARM	<div style="background-color: #e0e0e0; padding: 2px; text-align: center;">USDA</div> <input type="checkbox"/> 30-yr Fixed	<div style="background-color: #000080; color: white; padding: 2px; text-align: center;">Agency Jumbo</div> <input type="checkbox"/> 30-yr Fixed <input type="checkbox"/> 15-yr Fixed* <input type="checkbox"/> 5/1 ARM IO? <input type="checkbox"/> Yes <input type="checkbox"/> No * - IO not available	<div style="background-color: #e0e0e0; padding: 2px; text-align: center;">Gold</div> <div style="background-color: #ffcc00; padding: 2px; text-align: center;">Conforming Agency</div> <input type="checkbox"/> 30-yr Fixed <input type="checkbox"/> 15-yr Fixed <input type="checkbox"/> 5/1 ARM

Know your Program Code? Enter it HERE:

Loan Submission Requirements

GOT CALYX POINT? EMAIL YOUR LOAN TO: submit@ahedirect.com

Minimum Required Submission Docs

- | | | |
|-----------------------------|-------------------------------|------------------------|
| 1. Complete Submission Form | 4. Borrower's Authorization | 7. Appraisal or Prelim |
| 2. Initial 1008/1003 | 5. Initial Disclosures | |
| 3. Credit Report | 6. Income/Asset Documentation | |

File Notes